



TOWN OF UXBRIDGE
ASSESSOR'S OFFICE
Phone 508-278-8600 Fax 508-278-6393
jnavarro@uxbridge-ma.gov

FY2019-July 1, 2018-June 30, 2019: Exemptions

(All exemptions –Massachusetts General Laws -Chapter 59 Section 5)

Clause-17D-(Town Meeting acceptance 1989/COLA-2001

-Senior and 65 years on July 1st /Surviving Spouse/Minor **\$ 248.31**
-No income requirement
-Whole Estate Asset Limit-\$63,430 excluding domicile

41C- Town meeting acceptance 1989-No COLA

- Senior and 65 years on July 1st **\$ 500.00**
Single Assets- \$40,677.00 excluding domicile
Income- \$18,885.00
Couple Assets-\$43,581.00 excluding domicile
Income- \$21,794.00

22-Decorated/Disabled Veteran

\$ 400.00
-1 year (local) residency requirement
-10% up to 99% disability per Veteran Admin.
-Mothers/Father of deceased Veteran -Surviving spouse of disabled Veteran

22E-Veteran-100% disability per Veteran Admin.

\$1,000.00
-Yearly statement from Veteran Administration

37-Blind

\$ 437.50
-Yearly certificate from Massachusetts Commission for the Blind

5K Senior Work Off/Proxy for Senior Work Off Program- (Age 60)

-Time invested from January-November 30 **- Seek COA Director**
/or Proxy Time invested multiplied by \$11.00/hr.

Valor Act-Veteran Work Off Program

-Time invested from January-November 30 **- Seek Veteran's Agents office**

18-Financial Hardship/Activated Military-Aged & Infirm- 65 years

- Judgment of Assessor

Elderly, Hardship, Military, & Tax Deferral -65 years

- Seek Assessor's office

***Gross receipts from all sources not to exceed \$20,000.00**

***Clause 56-Deployed Military**

- 50% of year's taxes

***Clause 57-Exemption - Senior and 65 years on July 1st**

Seniors eligible for State Circuit Breaker **Income Tax**

\$ 250.00

FY2019(July 1, 2018- June 30, 2019) :
Real Estate Exemption Qualifications:

For seniors:

1. *Domicile (home) as of July 1st (2018)*
2. *Occupied as home in Uxbridge not less than 5 years*
3. *Resident of Massachusetts for 10 years*
4. *Senior/Life Estate Holder-65 years (60 for 5K work-off)
(Town meeting vote reduced by STM 2014) or older by July 1st 2018*

***Widow/Minor-death of spouse/parent by July 1st 2018*

****TRUST-must be the Beneficiary (Beneficiaries) & Trustee(s)*

**As a courtesy to our residents, residents who file before the tax bills are generated, the exemptions should show on the actual tax bill in December for the ensuing year as a deduction on the tax bills.*

****All Exemptions may be filed with the Assessor's office until April 1, 2019. (New legislation)***

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|---|------------------------------|
| <i>COA Director – Lisa Bernard</i> | <i>(508) 278-8622</i> |
| <i>Town Manager – Angie Ellison</i> | <i>(508) 278-8600 x-2002</i> |
| <i>Assessor- Joan E. Navarro</i> | <i>(508) 278=8600 x 2005</i> |
| <i>Assessor's Office-Donna C. Hardy</i> | <i>(508) 278-8600 X 2010</i> |
| <i>Veteran's Agent-Carl Bradshaw</i> | <i>(508) 278-8600 x 2017</i> |
| <i>Assistant Agent-Ann Marie Cleary</i> | <i>(508)278-8600 x 2037</i> |

*-Clauses 56 & 57 expire in 2 years
-to be on the warrant for every 2 years at the Annual Town Meeting*

*Town of Uxbridge 6/21/2018
JEN*