



TOWN OF UXBRIDGE
ASSESSOR OFFICE
21 S Main St., Room 109
Uxbridge, MA 01569-1851
Phone: 508-278-8600, option 2
Email: Assessor@uxbridge-ma.gov

Kenneth M. O'Brien, MAA
Principal Assessor

Subject: Senior Statutory Exemption Application

Checklist of required documentation to bring to the Assessor's office:

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| | (Income) Gross Receipts from All Sources in Preceding Calendar Year |
| | <ul style="list-style-type: none">• Federal & State Income Tax Returns - Year 2022 |
| | <ul style="list-style-type: none">• Retirement Benefits (Social Security) |
| | <ul style="list-style-type: none">• Pensions & Retirement Allowances. |
| | <ul style="list-style-type: none">• Wages, Salaries & other Compensations. |
| | <ul style="list-style-type: none">• Net Profits from Business, Profession or Property Rental. |
| | <ul style="list-style-type: none">• Interest & Dividends. |
| | <ul style="list-style-type: none">• Capital Gains, Public Assistance, etc. |
| | |
| | (Assets) Value of all Property Owned in Preceding Calendar Year |
| | <ul style="list-style-type: none">• Bank accounts: Checking account statement |
| | <ul style="list-style-type: none">• Bank accounts: Savings account statement |
| | <ul style="list-style-type: none">• Stocks, Bonds & Securities statements. |
| | <ul style="list-style-type: none">• Motor Vehicles & Trailers and valuation. |
| | <ul style="list-style-type: none">• Non-exempt Personal Property |
| | |
| | <ul style="list-style-type: none">• 1st Time Applicants Seniors: Birth Certificate or Drivers' License. |
| | <ul style="list-style-type: none">• 1st Time Applicants Surviving Spouse: Death Certificate of a spouse. |

The deadline to be placed on the Actual Tax Bill for FY 2024 is April 1, 2024, by 5:00 pm. If we do not receive this information, you will not receive your exemption for your property. Incomplete applications will be returned for completion.

If you have any questions or need assistance with the form, please feel free to contact us at (508) 278-8600, option 2.

Sincerely Yours,

Donna C. Hardy

Assessor's Administrative Assistant